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VALUATION OF MARKET LINKED DEBENTURES

VIVRITI CAPITAL PRIVATE LIMITED

28th March 2023



Security Details

Valuation as on 28 March 2023										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE01HV07130	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 29/01/2024.	IGB 5.79 11-May-2030	29-Jan-21	29-Jan-24	10,00,000	121.7434	121.8233	[ICRA]AA+(CE)
2	INE01HV07239	VIVRITI CAPITAL PRIVATE LIMITED	Series A	6.10% GS 2031	24-Nov-21	03-Apr-23	10,00,000	112.1095	111.9478	CARE A
3	INE01HV07221	VIVRITI CAPITAL PRIVATE LIMITED	Series B	6.10% GS 2031	24-Nov-21	24-Apr-23	10,00,000	112.2883	112.1444	CARE A
4	INE01HV07262	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.LETTER OF ALLOTMENT.DATE OF MATURITY 04/06/2023	6.10% GS 2031	04-Feb22	04-Jun-23	10,00,000	109.8875	109.8774	CARE A
5	INE01HV07270	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.LETTER OF ALLOTMENT.DATE OF MATURITY 14/07/2023	6.10% GS 2031	14-Mar-2022	14-Jul-23	10,00,000	107.8177	108.7278	CARE A
6	INE01HV07270	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.LETTER OF ALLOTMENT.DATE OF MATURITY 14/07/2023	6.10% GS 2031	31-Mar-2022	14-Jul-23	10,00,000	107.8177	108.7278	CARE A
7	INE01HV07296	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.DATE OF MATURITY 05/04/2024	6.54% GSec 2032	24-Jun-2022	05-Apr-24	10,00,000	106.3419	106.3583	CARE A
8	INE01HV07312	VIVRITI CAPITAL PRIVATE LIMITED	Vivriti Capital July 2024.	6.54% GSec 2032	28-Sep-22	26-Jul-24	10,00,000	104.2439	104.3131	[CARE]A
9	INE01HV07320	VIVRITI CAPITAL PRIVATE LIMITED	VCPL – 13 Dec 24.	6.54% G-Sec 2032	15-Dec-22	13-Dec-24	10,00,000	102.4363	102.5696	CARE A

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.